

*“ Our approach to construction is simple: Teamwork & Hardwork conquers tough tasks; while honest business practices yield quality results. ”*



## *Chairman's Message*

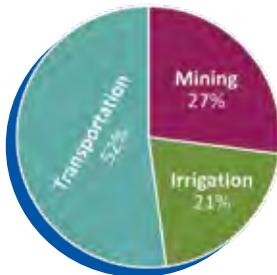
Dear Stakeholders,

Sadbhav Engineering has never ceased to amaze in its brilliance towards the development, rapid progress and success in the multifarious directions of engineering, construction, and infrastructural activities across transport, mining, and irrigation sectors in India. But amidst all this, your company took its responsibility towards the society and environment with a zest. Your company has always been one for all and all for one. It will continue to do so with the same attitude for immeasurable number of years.

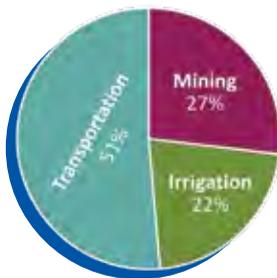
It, therefore, gives me a great pleasure to present the financial report of your company for the year 2014-2015. Given the present economic scenario your company still continues to do exceptionally well on the outset. The strengthening economic growth of India has brought in influx of trade and travel, thus providing a boost to the Indian infrastructure and converting them into imperative for bridging the gap between global and local. The thrust of such opportunities, which have emerged in the present circumstances, has had a great impact in the order book of your company, setting a standard for a superlative performance. This led your company to bag some of the most important contracts and projects which carve a niche in the Indian infrastructure and synonymize and engrave its name with development.

**Total Order Book**

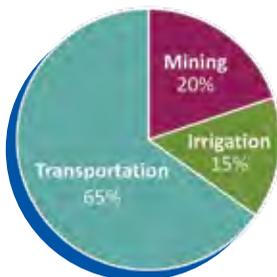
**As on June 2015**  
(₹ 8,465.05 Crores)



**As on June 2014**  
(₹ 8,336.08 Crores)



**As on June 2013**  
(₹ 9,602.48 Crores)



*“ SADBHAV marches with the country on its journey of progress, by providing Infrastructural support to accelerate growth ”*



Sadbhav Engineering's dealings stretch across major sectors of infrastructural growth encompassing multiple sectors. Sadbhav has proudly reached a net worth of ₹ 1352.06 crores which accounts for a rocketing growth. The order book stands at ₹ 8199.98 crores as on 31st March, 2015. An achievement towards a turnover of ₹ 2969.85 crores for the said year was made by us wherein the sales rose to 25.94%. With Net Profit rising up-to 7.13%, our Profit after Tax stands at ₹ 113.73 crores. By comparison between various financial years, your company has broken its records by allotting ₹ 14.46 crores as the Dividend pay-out for 2014-2015.

Close to 68% of Sadbhav's revenues, this year, are derived from the Transport segment. The operations include upgrading, widening, strengthening and maintenance of roads and highways as well as undertaking Build Operate and Transfer (BOT) road projects. The Company through its subsidiary Sadbhav Infrastructure Project Limited currently has 8 BOT projects with inclusive of toll roads and annuity road projects. These projects are expected to be operational with time. Sadbhav is also doing EPC contracts under this sector and currently stands with 11 worth ₹ 1240.95 crores as per the order book. Your Company has won additionally 2 other projects adding on to other cash contracts in last quarter of Financial Year 2014-15 in transport sector.

The irrigation projects contributed 14% to company's overall revenues. Your company already has 23 on-going projects of value of ₹ 2014.63 crores during Financial Year 2014-15 in irrigation sector. This year Sadbhav generated 18 % revenues from mining sector. With this your company has reached at total mining capacity at over 675.00 lakh cubic meters of overburden removal and over 40.00 lakh metric tonnes of coal and lignite and over 8.00 lakh metric tonnes Uranium Ore mining for the year. During this financial year, order book status for mining sector stands at the valuation of ₹ 2392.48 crores with a continuation of its 11 projects.

I feel privileged to say that all the above would not have been possible if we, at Sadbhav Engineering, did not have a strong team of Engineering and Management staff. Our promotion

of young talent has resulted in gathering an excellent team of professionals who brought their comprehensive expertise to benefit our company. For us, a company's strength and success lies on the hands behind it. Therefore, we have ensured that our young employees gain ample opportunities for personal and professional growth.

As Jane Good all once said, "What you do makes a difference, and you have to decide what kind of difference you want to make." Therefore, I take this opportunity to thank every stakeholder of Sadbhav Engineering who plays a pivotal role in our success and our constant effort towards making a difference. We also place on record our appreciation for undaunted trust and unfathomable support of our customers, shareholders, lenders and vendors shown towards the company. Hence, on your behalf as well as on behalf of the Board of Directors, I whole heartedly admire the seamless efforts of the employees of Sadbhav Engineering on another impressive performance and pursuing their goal to establish trust amongst you during the year FY15. I would like to thank all of you for your constant and esteemed presence and garnered interest in the Company.

Thank you.



Vishnubhai Patel

