

SADBHAV ENGINEERING LIMITED

Regd Office: Sadbhav House, Opposite Law Garden Police Chowki, Ellisbridge, Ahmedabad-380 006

UNAUDITED FINANCIAL RESULTS (STAND ALONE) FOR THE QUARTER ENDED 31ST DECEMBER, 2012

(Rs. in Lakhs, Except for Share Data)

Sr. No.	Particulars	Quarter ended 31/12/2012	Quarter ended 30/09/2012	Quarter ended 31/12/2011	Nine months ended 31/12/2012	Nine months ended 31/12/2011	Year ended 31/03/2012 (Audited)
1	Income from operations (Net of excise duty)	35341.86	33453.77	72496.37	110945.07	177096.63	267554.91
	Total Income from operations (net)	35341.86	33453.77	72496.37	110945.07	177096.63	267554.91
	Construction Expenses	28672.37	27730.41	61409.83	91710.51	147599.05	224599.29
	Changes in inventories of Finished Goods, Work in Progress & Stock in trade	0.00	0.00	0.00	0.00	0.00	0.00
	Employee benefits expense	1003.04	1136.09	966.66	3012.90	2956.39	4002.31
	Depreciation and amortization expense	850.27	761.31	685.11	2392.68	2079.99	2743.90
	Other expenses	2356.92	1446.53	1879.66	5862.28	6111.96	9925.01
2	Total Expenditure	32882.60	31074.34	64941.26	102978.37	158747.39	241270.51
3	Profit from Operation before other Income, finance costs and exceptional Items (1-2)	2459.26	2379.43	7555.11	7966.70	18349.24	26284.40
4	Other income	167.40	249.97	281.46	701.39	686.81	1082.06
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	2626.66	2629.40	7836.57	8668.09	19036.05	27366.46
6	Finance costs	2052.00	1751.71	1600.42	5505.72	5000.92	6511.19
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	574.66	877.69	6236.15	3162.37	14035.13	20855.27
8	Exceptional Items - Net (refer Note No. 5)	0.00	0.98	0.00	6093.98	0.00	0.00
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	574.66	878.67	6236.15	9256.35	14035.13	20855.27
10	Tax Expense	202.11	239.87	2064.90	3005.13	4669.83	6810.46
11	Short/(Excess) provision for taxation of earlier year	0.00	0.00	0.00	0.00	0.00	(11.35)
12	Net Profit/(Loss) from Ordinary Activities after tax(9-10-11)	372.55	638.80	4171.25	6251.22	9365.30	14056.16
13	Extraordinary Item (Net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
14	Net Profit/(Loss) for the period (12-13)	372.55	638.80	4171.25	6251.22	9365.30	14056.16
15	Paid up Equity share Capital (face value of Re. 1 each)	1509.29	1503.98	1502.84	1509.29	1502.84	1503.68
16	Reserve excluding revaluation reserve as per Balance sheet of previous accounting period	-	-	-	-	-	74726.96
17	Weighted average Number of Equity Shares	150901249	150398300	150088930	150794386	149947102	150235175
18	Weighted average Number of Dilutive Equity Shares	151667034	151515181	151201790	151554591	151127824	151420153
19	Basic EPS (Rs.) before extra ordinary items	0.25	0.42	2.78	4.15	6.25	9.36
20	Diluted EPS (Rs.) before extra ordinary items	0.25	0.42	2.76	4.12	6.20	9.28
21	Basic and Diluted EPS after extra ordinary Items.	-	-	-	-	-	-
A	Particulars of Shareholding						
1	Public Shareholding						
	Number of Shares	79602920	79072420	78958420	79602920	78958420	79041920
	Percentage of shareholding	52.74	52.58	52.54	52.74	52.54	52.57
2	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non -encumbered						
	- Number of Shares	71325880	71325880	71325880	71325880	71325880	71325880
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of company)	47.26	47.42	47.46	47.26	47.46	47.43
B	Investors Complaints				Quarter ended 31/12/2012		
	Pending at the beginning of the quarter				0		
	Received during the quarter				1		
	Disposed of during the quarter				0		
	Remaining unresolved at the end of the quarter				1		

Notes :

- The above results were reviewed by the Audit Committee and were approved & taken on record by the Board of Directors at their meeting held on February 11, 2013.
- Limited review as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors of the Company.
- The figures have been regrouped and/or rearranged wherever considered necessary.
- Tax Expense includes provision for current tax and deferred tax.
- Exceptional Item pertains to the Performance Bonus (net of expenditure) received on early execution of work contract.
- During the quarter company has issued and allotted 5,30,500 equity shares of Re.1 each to its employees at price of Rs. 50/- per equity share under ESOS Scheme 2008 on 15th October 2012.

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7 Segment wise Revenues, Results and Capital Employed are as under. Company operates two reportable segments since March, 2012 hence segment information for the quarter and Nine Months period ended December 31,2011 is not applicable.

Particulars	Quarter ended 31/12/2012	Quarter ended 30/09/2012	Nine Months ended 31/12/2012	Year ended 31/03/2012 (Audited)
1 Segment Revenue (Net Sales/Income)				
A. Constructing & Engineering (Includes Exceptional item)	35266.39	33244.30	116528.34	267547.11
B. Power generation	75.47	210.45	510.71	7.80
C. Unallocated	0.00	0.00	0.00	0.00
Total	35341.86	33454.75	117039.05	267554.91
Less : Inter-Segment Revenue	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	35341.86	33454.75	117039.05	267554.91
2 Segment Results				
(Profit before Interest and Tax)				
A. Constructing & Engineering	3352.53	2669.86	15442.50	28903.14
B. Power generation	(49.76)	135.10	238.44	1.92
C. Unallocated	0.00	0.00	0.00	0.00
Total	3302.77	2804.96	15680.94	28905.06
Less : (i) Interest	2052.00	1751.71	5505.72	6511.19
(ii) Other Un-allocable Expenditure net Off	843.51	424.55	1620.26	2620.66
(iii) Un-allocable income	167.40	249.97	701.39	1082.06
Total Profit before Tax	574.66	878.67	9256.35	20855.27
3 Capital Employed				
(Segment Assets- Segment Liabilities)				
A. Constructing & Engineering	83046.23	82313.94	83046.23	72069.32
B. Power generation	0.00	0.00	0.00	4161.32
C. Unallocated	0.00	0.00	0.00	0.00
Total	83046.23	82313.94	83046.23	76230.64

For, SADBHAV ENGINEERING LTD.


Vishnubhai M. Patel
Chairman and Managing Director
Place : Ahmedabad
Date : 11/02/2013



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