

SADBHAV ENGINEERING LIMITED

Regd Office: Sadbhav House, Opposite Law Garden Police Chowki, Ellisbridge, Ahmedabad-380 006

UNAUDITED FINANCIAL RESULTS (STAND ALONE) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

(Rs. in Lakhs, Except for Share Data)

Sr. No.	Particulars	Quarter ended 30/09/2012	Quarter ended 30/06/2012	Quarter ended 30/09/2011	Half year ended 30/09/2012	Half year ended 30/09/2011	Year ended 31/03/2012 (Audited)
1	Income from operations (Net of excise duty)	33453.77	42149.44	43312.71	75603.21	104600.26	267554.91
	Total Income from operations (net)	33453.77	42149.44	43312.71	75603.21	104600.26	267554.91
	Construction Expenses	27730.41	35307.73	34675.60	63038.14	86189.22	224599.29
	Changes in inventories of Finished Goods, Work in Progress & Stock in trade	0.00	0.00	0.00	0.00	0.00	0.00
	Employee benefits expense	1136.09	873.77	990.73	2009.86	1989.73	4002.31
	Depreciation and amortization expense	761.31	781.10	700.87	1542.41	1394.88	2743.90
	Other expenses	1446.53	2058.83	2498.14	3505.36	4232.30	9925.01
2	Total Expenditure	31074.34	39021.43	38865.34	70095.77	93806.13	241270.51
3	Profit from Operation before other Income,finance costs and exceptional Items(1-2)	2379.43	3128.01	4447.37	5507.44	10794.13	26284.40
4	Other income	249.97	284.02	245.69	533.99	405.35	1082.06
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	2629.40	3412.03	4693.06	6041.43	11199.48	27366.46
6	Finance costs	1751.71	1702.01	1881.58	3453.72	3400.50	6511.19
7	Profit from ordinary activities after finance costs but before exceptional Items (5-6)	877.69	1,710.02	2,811.48	2587.71	7798.98	20855.27
8	Exceptional Items - Net (refer Note No. 6)	0.98	6,093.00	0.00	6093.98	0.00	0.00
9	Profit from Ordinary Activities before tax (7+8)	878.67	7803.02	2811.48	8681.69	7798.98	20855.27
10	Tax Expense	239.87	2563.15	997.44	2803.02	2604.93	6810.46
11	Short/(Excess) provision for taxation of earlier year	-	0.00	0.00	-	0.00	(11.35)
12	Net Profit from Ordinary Activities after tax(9-10-11)	638.80	5239.87	1814.04	5878.67	5194.05	14056.16
13	Extraordinary Item (Net of tax expenses Rs.)	-	0.00	0.00	0.00	0.00	0.00
14	Net Profit for the period (12-13)	638.80	5239.87	1814.04	5878.67	5194.05	14056.16
15	Paid up Equity share Capital (face value of Re. 1 each)	1503.98	1503.98	1498.76	1503.98	1498.76	1503.68
16	Reserve excluding revaluation reserve as per Balance sheet of previous accounting period	-	-	-	-	-	74726.96
17	Weighted average Number of Equity Shares	150398300	150387964	149875800	150393160	149875800	150235175
18	Weighted average Number of Dilutive Equity Shares	151515181	151527540	151366750	151511065	151355817	151420153
19	Basic EPS (Rs.) before extra ordinary items	0.42	3.48	1.21	3.91	3.47	9.36
20	Diluted EPS (Rs.) before extra ordinary items	0.42	3.46	1.20	3.88	3.43	9.28
21	Basic and Diluted EPS after extra ordinary Items.	-	-	-	-	-	-
A	Particulars of Shareholding						
1	Public Shareholding						
	Number of Shares	79072420	79072420	78549920	79072420	78549920	79041920
	Percentage of shareholding	52.58	52.58	52.41	52.58	52.41	52.57
2	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non -encumbered						
	- Number of Shares	71325880	71325880	71325880	71325880	71325880	71325880
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of company)	47.42	47.42	47.59	47.42	47.59	47.43
B	Investors Complaints						
				Quarter ended 30/09/2012			
	Pending at the beginning of the quarter			0			
	Received during the quarter			1			
	Disposed of during the quarter			1			
	Remaining unresolved at the end of the quarter			0			



Sadbhav Engineering Limited

Regd Office : "Sadbhav House"

Opp. Law Garden Police Chowki,

Ellisbridge, Ahmedabad- 380006.

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Notes:

- 1 The above results were reviewed by the Audit Committee and were approved & taken on record by the Board of Directors at their meeting held on November 09, 2012.
- 2 Limited review as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors of the Company.
- 3 The figures have been regrouped and/or rearranged wherever considered necessary.
- 4 Tax Expense includes provision for current tax and deferred tax.
- 5 Segment wise Revenues, Results and Capital Employed are as under. Company operates two reportable segments since March, 2012 hence segment information for the quarter and half year ended September 30, 2011 is not applicable.
- 6 Exceptional Item pertains to the Performance Bonus received on early execution of work contract.

Particulars	Quarter ended 30/09/2012	Quarter ended 30/06/2012	Half year ended 30/09/2012	Year ended 31/03/2012 (Audited)
1 Segment Revenue (Net Sales/Income)				
A. Constructing & Engineering (Includes Exceptional item)	33244.30	48017.65	81261.95	267547.11
B. Power generation	210.45	224.79	435.24	7.80
C. Unallocated	0.00	0.00	0.00	0.00
Total	33454.75	48242.44	81697.19	267554.91
Less : Inter-Segment Revenue	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	33454.75	48242.44	81697.19	267554.91
2 Segment Results				
(Profit before Interest and Tax)				
A. Constructing & Engineering	2669.86	9420.11	12089.97	28903.14
B. Power generation	135.10	153.10	288.20	1.92
C. Unallocated	0.00	0.00	0.00	0.00
Total	2804.96	9573.21	12378.17	28905.06
Less : (i) Interest	1751.71	1702.01	3453.72	6511.19
(ii) Other Un-allocable Expenditure net Off	424.55	352.20	776.75	2620.66
(iii) Un-allocable income	249.97	284.02	533.99	1082.06
Total Profit before Tax	878.67	7803.02	8681.69	20855.27
3 Capital Employed				
(Segment Assets- Segment Liabilities)				
A. Constructing & Engineering	82313.94	81444.59	82313.94	72069.32
B. Power generation	0.00	0.00	0.00	4161.32
C. Unallocated	0.00	0.00	0.00	0.00
Total	82313.94	81444.59	82313.94	76230.64




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7 Statement of Assets and Liabilities

Particulars	As At September 30, 2012 (Un-audited)	As At March 31, 2012 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share Capital	1503.98	1503.68
(b) Reserves and Surplus	80809.96	74726.96
Sub-total-Shareholders' funds	82313.94	76230.64
3 Non-current liabilities		
(a) Long-term borrowings	16267.81	13056.63
(b) Deferred tax liabilities (net)	2714.74	2345.31
(c) Other long-term liabilities	7675.89	7541.88
(d) Long-term provisions	211.43	182.83
Sub-total-Non-current liabilities	26869.87	23126.65
3 Current liabilities		
(a) Short-term borrowings	42828.95	27224.10
(b) Trade payables	8261.11	18735.93
(c) Other current liabilities	50741.42	50063.94
(d) short-term provisions	20987.20	18559.69
Sub-total- Current liabilities	122818.68	114583.66
TOTAL-EQUITY AND LIABILITIES	232002.49	213940.95
B ASSETS		
1 Non-current assets		
(a) Fixed assets	28521.09	28806.98
(b) Non-current investments	53335.61	32873.21
(c) Long-term loans and advances	7141.21	7303.43
(d) Other non-current assets	4393.17	4366.43
Sub-total-Non-current assets	93391.08	73350.05
2 Current assets		
(a) Current investments	354.29	354.29
(b) Inventories	9506.84	8839.33
(c) Trade receivables	69001.08	74741.69
(d) Cash and cash equivalents	3580.38	5633.81
(e) Short-term loans and advances	54846.41	49230.61
(f) Other current assets	1322.41	1791.17
Sub-total- Current assets	138611.41	140590.90
TOTAL-ASSETS	232002.49	213940.95
Total		

For SADBHAV ENGINEERING LTD.


Vishnubhai M. Patel
Chairman and Managing Director
Place : Ahmedabad
Date : 09/11/2012

