

Ref: SEL/BSE/2018-19/36

September 11, 2018

To,
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-26598237-38

Equity Scrip Code:532710

Equity Scrip Name: SADBHAV

Sub: Intimation of Issue of 1900 Unsecured, Listed, Redeemable Non-Convertible Debentures (“NCDs”) having face value of Rs. 10,00,000/- each aggregating to Rs.190.00 Crores on Private Placement basis.

Dear Sir / Madam,

With reference to the above caption subject, we hereby inform you that the Company is proposed to issue 1900 Unsecured, Listed, Redeemable Non-Convertible Debentures(“NCDs”) having face value of Rs. 10,00,000/- each aggregating to Rs. 190.00 Crores on Private Placement basis in compliance with applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and SEBI Circular No. CIR/IMD/DFI/48/2016 dated April 21, 2016 and amendment thereof, on Electronic book mechanism for issuance of debt Securities on private placement basis.

Bid Opening Time	September 12, 2018 at 11.00 a.m.
Bid Closing Time	September 12, 2018 at 01.00 p.m.

Proposed date of allotment for the above issue will be on September 14, 2018.

This is for your information and records.

Thanking You,
Yours Faithfully,

For Sadbhav Engineering Ltd.



Tushar Shah
Company Secretary
Mem. No. F7216

